



PROJECT REQUIREMENTS WORKSHEET

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PROJECT # T _____
Date Received: _____

PROJECT RATING

(See Below Rating Scale & Circle)

- 1. Less than 30 days-HOT
- 2. 30-60 Day Purchase
- 3. 60-120 Day Purchase
- 4. Budgeting For Purchase
- 5. Other _____

PROJECT DUE DATE: _____

SUGGESTED MACHINE FOR PROJECT

1. CUSTOMER INFORMATION

Company: _____

Address: _____

Contact person: _____ Title: _____

Phone: _____ Fax: _____

Email address: _____

2. WORKPIECE INFORMATION AND CURRENT PROCESS

3. PROJECT REQUIREMENTS (Short description)

Is customer specifying: Y-axis subspindle form tools special tooling

4. INFORMATION ABOUT EACH WORKPIECE

Drawing of unmachined part supplied? YES NO

Condition of the raw material: forged pressed rolled cast sintered sawed

from bar \varnothing _____ _____

_____ _____

Finished part drawing supplied? YES NO

(areas to be machined should be highlighted and grind finishes should be identified)

Material _____

Condition (Hardness / Tensile strength) _____

What is to be machined _____

Production requirements per year _____

Number of work shifts: 1-shift 2-shifts 3-shifts

Working shifts _____ Hours per shift / per year _____

5. WORKHOLDING

Special workholding? YES NO

Customer supplying? YES NO

Comment _____

Customer preference: chuck collet mandrel or? -----

6. TOOLS

Special tools or fixtures? YES NO

Form tools? YES NO

Customer supplying? YES NO

Comments: _____



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7. AUTOMATION

Automation required? YES NO

Desired raw part magazine capacity _____

Finished part magazine/unloading description _____

Gripping area _____

Frequency of change over _____

Comment _____

Will a raw and finished part be supplied YES NO

8. MEASURING

Automated measuring necessary? YES NO

Define key measuring points _____

(Mark measuring points on drawing)

9. PURCHASE DATE OF EQUIPMENT

Date _____ Comments _____

10. BUDGET \$ _____

SPECIAL CONCERNS FROM THE CUSTOMER

IS FURTHER CONTACT WITH THE CUSTOMER REQUIRED YES NO

REGIONAL MANAGER: _____ DATE: _____

DEALER: _____ DEALER SALESMAN _____

Telephone #: _____ Telephone #: _____